

This Notice is sent to you as a shareholder of LAM ZyFin MSCI India UCITS ETF (the “**Fund**”), a sub-fund of LAM ZyFin Global Markets UCITS ETF plc (the “**Company**”). It is important and requires your immediate attention. If you are in any doubt as to the action to be taken, you should immediately consult your stockbroker, solicitor or attorney or other professional advisor. If you sold or otherwise transferred your holding in the Company, please send this Notice to the stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

This Notice has not been reviewed by the Central Bank of Ireland (the “Central Bank”) and it is possible that changes thereto may be necessary to meet the requirements of the Central Bank. The Company is of the opinion that there is nothing contained in this Notice nor in the proposals detailed herein that conflicts with the Central Bank UCITS Regulations.

Unless otherwise indicated, all capitalised terms in this Notice shall have the same meaning as described in the prospectus for the Company dated 6 January 2017 (the “**Prospectus**”).

LAM ZYFIN GLOBAL MARKETS UCITS ETF PLC

70 Sir John Rogerson’s Quay
Dublin 2
Ireland

An umbrella fund with segregated liability between sub-funds

17 May 2017

Dear Shareholder

Termination of LAM ZyFin MSCI India UCITS ETF

We are writing to you as a Shareholder in the Fund. The purpose of this letter is to notify you of the Company’s intention to terminate the Fund.

We wish to notify you that, in accordance with Article 12.01 (c) of the Articles and further to a recommendation from ZyFin Capital Limited, the Company’s investment advisor, the board of directors of the Company (the “**Board**”) has resolved to terminate the Fund and redeem all Shares in issue in it with effect from 16 June 2017 (the “**Termination Date**”).

This recommendation was made as the Net Asset Value of the Fund is below the level specified in the Prospectus, such that the Fund is not viable as a going concern. The Board therefore believe that it is in the best interests of the Shareholders of the Fund to terminate it.

Shareholders may request that their Shares be redeemed in respect of any Dealing Day prior to 8 June 2017 (the “**Final Dealing Date**”) in accordance with the terms of the Prospectus and any Shares redeemed prior to the Final Dealing Date will be redeemed at the Net Asset Value per Share on the relevant Dealing Day.

Shares in respect of which no redemption request is received prior to the Final Dealing Date will automatically be redeemed on the Termination Date at the Net Asset Value per Share on the Termination Date and no further action is required from you in order for Shares to be redeemed in this way. No redemption or transfer requests from Shareholders will be accepted after the Final Dealing Day and redemption proceeds in respect of Shares redeemed on the Termination Date will be paid to the Shareholders on record as of the Final Dealing Date.

Directors: Fergal Dempsey, Benjamin Huart and Sanjay Sachdev
Registered in Ireland: 565972

Lemanik Asset Management SA, Dublin Branch, the Company's investment manager ("**Lemanik**") will endeavour to keep the Fund invested according to its investment objective and policies until the Termination Date but, that redemption requests received prior to that day render this impractical, Lemanik may be forced to convert all of the Fund's investments to cash.

Please contact your Lemanik representative if you require additional information or would like to have your Shares redeemed or transferred in advance of the Final Dealing Date.

Yours sincerely

MATSACK TRUST LIMITED

PER. *[Signature]*.....

SECRETARY

**For and on behalf of
LAM ZYFIN MARKETS UCITS ETF PLC**